

Opea Securitizadora S.A.

Sumário do Emissor

1ª Emissão de CRIs/99ª Série - BRL235.500.000,00

Analistas	Leticia Marcante	+55 11 4504 2219
	Ricardo Aponte	+55 11 3957 3663
Classe dos Ativo(s)	CDO	

Emissão	25 May 2012
Valor	235,500,000
Moeda	BRL
Vencimento Final	19 Feb 2025
País	Brasil
ISIN	BRRBCSRI2P4

Histórico do Rating Nacional de Longo Prazo

Data	Ação	Rating
02/Dec/2021	Afirmação	AAAsf(bra)
11/Dec/2020	Afirmação	AAAsf(bra)
10/Jan/2020	Review-No Action	AAAsf(bra)
29/Jul/2019	Elevação	AAAsf(bra)
01/Feb/2019	Afirmação	AAAsf(bra)
09/May/2018	Revisão do Rating	AAAsf(bra)
20/Feb/2018	Afirmação	AA+sf(bra)
21/Feb/2017	Afirmação	AA+sf(bra)
20/May/2016	Rebaixamento	AA+sf(bra)
26/Oct/2015	Afirmação	AAAsf(bra)
27/Apr/2015	Afirmação	AAAsf(bra)
04/Feb/2015	Colocação sob Observação	AAAsf(bra)
20/Jun/2014	Afirmação	AAAsf(bra)
20/Jun/2013	Afirmação	AAAsf(bra)
20/Jun/2012	Atribuição	AAAsf(bra)
13/Apr/2012	Atribuição	AAA(exp)sf(bra)

Perspectiva	Observação	Tipo
		Positiva
		Negativa
		Indefinida
		Estável

Monitoramento

Últimas informações em: 30 de setembro de 2022

Performance dos Ativos

	Pagamento de Aluguel Atualizado	DSCR(x)
15-Feb-2014	28,855,709	1.00
15-Feb-2015	30,915,352	1.00
15-Feb-2016	34,225,087	1.00
15-Feb-2017	36,057,501	1.00
15-Feb-2018	37,086,983	1.00
15-Feb-2019	38,487,581	1.00
15-Feb-2020	40,100,890	1.00
15-Feb-2021	41,929,167	1.00
15-Feb-2022	46,281,170	1.00

CRI

	Saldo Devedor Inicial	Correção Monetária	Pagamento de Juros	Pagamento de Principal	Saldo Devedor Final
25-mai-12	235,500,000	-	-	-	235,500,000
29-jun-12	236,437,495	905,086	-	-	237,342,581
31-jul-12	237,044,567	1,742,254	-	-	238,786,821
31-ago-12	238,084,551	2,629,664	-	-	240,714,215
28-set-12	239,170,845	3,374,186	-	-	242,545,031
31-out-12	240,658,440	4,251,424	-	-	244,909,865
30-nov-12	241,991,273	5,060,312	-	-	247,051,585

31-dez-12	243,657,462	5,888,425	-	-	249,545,887
31-jan-13	245,868,926	6,825,336	-	-	252,694,261
28-fev-13	247,438,045	7,598,664	-	-	255,036,710
28-mar-13	248,777,858	8,457,524	-	-	257,235,382
30-abr-13	250,137,975	9,411,196	-	-	259,549,171
31-mai-13	251,255,656	10,326,287	-	-	261,581,943
28-jun-13	252,014,371	11,194,172	-	-	263,208,544
31-jul-13	252,414,011	12,178,963	-	-	264,592,974
30-ago-13	252,752,796	13,124,867	-	-	265,877,663
30-set-13	253,477,233	14,055,386	-	-	267,532,619
31-out-13	254,695,617	15,109,032	-	-	269,804,649
29-nov-13	256,008,647	16,051,765	-	-	272,060,412
31-dez-13	257,946,609	17,091,224	-	-	275,037,833
31-jan-14	259,813,369	18,186,855	-	-	278,000,224
19-fev-14	260,555,293	18,816,365	(18,816,365)	(9,908,397)	250,646,897
31-mar-14	253,479,351	1,051,350	-	-	254,530,701
30-abr-14	255,505,218	1,877,938	-	-	257,383,156
30-mai-14	256,993,777	2,755,802	-	-	259,749,580
30-jun-14	258,047,234	3,598,835	-	-	261,646,069
31-jul-14	258,628,053	4,568,872	-	-	263,196,925
29-ago-14	258,948,355	5,456,993	-	-	264,405,348
30-set-14	260,025,240	6,411,199	-	-	266,436,439
31-out-14	261,335,955	7,425,790	-	-	268,761,745
28-nov-14	262,460,331	8,318,507	-	-	270,778,838
31-dez-14	264,268,949	9,332,392	-	-	273,601,341
30-jan-15	266,750,862	10,344,856	-	-	277,095,718
20-fev-15	268,537,398	10,992,041	(10,992,041)	(19,782,882)	248,754,516
31-mar-15	253,524,665	1,092,069	-	-	254,616,734
30-abr-15	256,016,974	1,922,759	-	-	257,939,733
29-mai-15	257,873,012	2,765,231	-	-	260,638,243
30-jun-15	259,845,744	3,665,865	-	-	263,511,609
31-jul-15	261,712,733	4,665,768	-	-	266,378,501
31-ago-15	262,775,916	5,580,371	-	-	268,356,287
30-set-15	263,807,844	6,504,463	-	-	270,312,307
30-out-15	265,618,856	7,460,528	-	-	273,079,384
30-nov-15	267,932,768	8,403,955	-	-	276,336,723
31-dez-15	270,698,075	9,470,213	-	-	280,168,288
29-jan-16	273,571,343	10,473,672	-	-	284,045,014
17-fev-16	275,385,673	11,044,278	(11,044,278)	(23,025,547)	252,360,126
31-mar-16	255,178,061	1,221,616	-	-	256,399,677
29-abr-16	256,426,924	2,049,254	-	-	258,476,178
31-mai-16	258,239,730	2,935,423	-	-	261,175,153
30-jun-16	259,746,013	3,874,211	-	-	263,620,224
29-jul-16	260,843,608	4,777,101	-	-	265,620,709
31-ago-16	262,180,417	5,780,932	-	-	267,961,349
30-set-16	262,814,222	6,694,402	-	-	269,508,624
31-out-16	263,256,030	7,566,563	-	-	270,822,593
30-nov-16	263,824,130	8,448,408	-	-	272,272,538
30-dez-16	264,468,609	9,426,635	-	-	273,895,244
31-jan-17	265,325,786	10,421,252	-	-	275,747,038
17-fev-17	265,871,509	11,015,125	(11,015,125)	(24,878,661)	240,992,848
31-mar-17	242,117,546	1,081,646	-	-	243,199,192
28-abr-17	242,543,152	1,782,668	-	-	244,325,820
31-mai-17	243,124,078	2,646,197	-	-	245,770,275
30-jun-17	243,217,450	3,470,544	-	-	246,687,994
31-jul-17	243,201,780	4,296,354	-	-	247,498,135
31-ago-17	243,759,570	5,216,169	-	-	248,975,738
29-set-17	244,164,877	6,020,145	-	-	250,185,022

31-out-17	244,897,179	6,878,511	-	-	251,775,690
30-nov-17	245,713,546	7,707,029	-	-	253,420,575
29-dez-17	246,586,082	8,545,424	-	-	255,131,506
31-jan-18	247,530,352	9,476,693	-	-	257,007,044
19-fev-18	247,873,462	9,940,907	(9,940,907)	(26,977,804)	220,895,658
29-mar-18	221,697,509	990,420	-	-	222,687,930
30-abr-18	222,045,757	1,738,866	-	-	223,784,623
30-mai-18	222,734,019	2,495,969	-	-	225,229,988
29-jun-18	224,513,801	3,276,171	-	-	227,789,972
31-jul-18	226,363,842	4,108,943	-	-	230,472,785
31-ago-18	226,625,899	4,960,104	-	-	231,586,003
28-set-18	227,047,652	5,672,186	-	-	232,719,838
31-out-18	228,178,603	6,520,994	-	-	234,699,597
30-nov-18	228,415,863	7,277,009	-	-	235,692,872
31-dez-18	228,326,490	8,025,491	-	-	236,351,981
31-jan-19	228,857,349	8,875,309	-	-	237,732,658
19-fev-19	229,237,829	9,383,392	(9,383,392)	(28,929,356)	200,308,473
29-mar-19	201,886,708	837,361	-	-	202,724,068
30-abr-19	203,255,161	1,526,503	-	-	204,781,664
31-mai-19	203,971,813	2,252,886	-	-	206,224,699
28-jun-19	204,107,173	2,879,513	-	-	206,986,686
31-jul-19	204,321,267	3,642,603	-	-	207,963,870
30-ago-19	204,619,408	4,378,615	-	-	208,998,023
30-set-19	204,693,017	5,080,316	-	-	209,773,334
31-out-19	204,756,956	5,851,639	-	-	210,608,595
29-nov-19	205,324,404	6,541,347	-	-	211,865,751
31-dez-19	207,080,300	7,312,833	-	-	214,393,132
31-jan-20	208,477,433	8,119,434	-	-	216,596,868
19-fev-20	208,704,924	8,577,506	(8,577,506)	(31,341,427)	177,363,497
31-mar-20	177,872,113	766,192	-	-	178,638,305
30-abr-20	177,655,368	1,334,241	-	-	178,989,609
29-mai-20	177,042,469	1,898,466	-	-	178,940,935
30-jun-20	176,935,352	2,496,177	-	-	179,431,529
31-jul-20	177,497,660	3,164,397	-	-	180,662,056
31-ago-20	178,016,233	3,780,395	-	-	181,796,628
30-set-20	178,826,394	4,409,155	-	-	183,235,549
30-out-20	180,176,905	5,060,690	-	-	185,237,596
30-nov-20	181,678,091	5,698,499	-	-	187,376,589
31-dez-20	183,809,893	6,430,481	-	-	190,240,374
29-jan-21	185,188,320	7,089,930	-	-	192,278,250
19-fev-21	185,449,830	7,498,846	(7,498,846)	(34,239,973)	151,209,857
31-mar-21	153,282,277	684,779	-	-	153,967,057
30-abr-21	154,155,646	1,182,479	-	-	155,338,125
31-mai-21	155,045,268	1,712,488	-	-	156,757,756
30-jun-21	156,099,458	2,252,638	-	-	158,352,095
30-jul-21	157,262,019	2,829,123	-	-	160,091,143
30-ago-21	158,733,648	3,422,526	-	-	162,156,174
30-set-21	160,355,549	4,006,060	-	-	164,361,609
29-out-21	162,243,193	4,583,536	-	-	166,826,729
30-nov-21	163,990,781	5,170,648	-	-	169,161,429
31-dez-21	165,483,936	5,842,051	-	-	171,325,987
31-jan-22	166,397,243	6,453,045	-	-	172,850,289
17-fev-22	166,904,551	6,831,904	(6,831,904)	(39,239,093)	127,665,458
31-mar-22	130,040,749	580,949	-	-	130,621,698
30-abr-22	131,627,185	988,557	-	-	132,615,742
31-mai-22	132,744,040	1,466,169	-	-	134,210,209
30-jun-22	133,479,431	1,926,213	-	-	135,405,644
31-jul-22	133,479,431	2,380,240	-	-	135,859,671


31-ago-22	132,774,912	2,862,818	-	-	135,637,730
30-set-22	132,474,110	3,309,516	-	-	135,783,626

Reforço Inicial de Crédito

Informação Inicial – Série 2012-99

Montante Inicial- 2012-99	235,500,000	Índice de Referência	IPCA
Carência (meses)	-	Rendimento esperado	IPCA + 4.0933% a.a.
Prazo Total (meses)	153		
Vencimento Final	19 Feb 2025		
Moeda	BRL		

Partes da Transação

		Rating de Curto Prazo	Rating de Longo Prazo
Emissor	Opea Securitizadora S.A.	NA	NA
Devedor	Petrobras Distribuidora S.A.	NA	NA
Locador	Fundo de Investimento Imobiliario FCM (FII FCM)	NA	NA
Agente Fiduciário	Simplific Pavarini DTVM	NA	NA
Coordenador Líder	Itaú BBA	NA	NA
Banco Arrecadador	Banco Itaú Unibanco S.A.	F1+(bra)	AAA(bra) 

NA – Não Avaliada.

Perfil da Transação: A emissão é lastreada por dois contratos de locação atípicos firmados entre a BR Distribuidora, na qualidade de locataria, e o Fundo de Investimento Imobiliário FCM (FII FCM), como locador.